

Rothestay

ROTHESAY LIFE Plc

(incorporated with limited liability in England and Wales with registered number 06127279)

£3,000,000,000

Euro Medium Term Note Programme

This supplementary information memorandum (the “**Supplement**”) is supplemental to, and must be read in conjunction with, the base information memorandum dated 24 June 2026 (the “**Base Information Memorandum**”) prepared by Rothestay Life Plc (the “**Issuer**”) with respect to the £3,000,000,000 Euro Medium Term Note Programme (the “**Programme**”) which constitutes “Listing Particulars” for the purposes of the admission of each of the Series of Notes to the Official List of the Irish Stock Exchange plc trading as Euronext Dublin (“**Euronext Dublin**”) and to trading on the Global Exchange Market (the “**GEM**”) of Euronext Dublin and, for such purposes, does not constitute, and has not been approved, as a prospectus for the purposes of Regulation (EU) 2017/1129 or the UK’s Prospectus Rules: Admission to Trading on a Regulated Market sourcebook. The GEM is not a regulated market for the purposes of the Markets in Financial Instruments Directive 2014/65/EU, as amended or Article 2(1)(13A) of Regulation (EU) No 600/2014 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018.

Terms defined in the Base Information Memorandum have the same meaning when used in this Supplement.

This Supplement has been approved by Euronext Dublin as a supplement to the Base Information Memorandum.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statements in or incorporated by reference into this Supplement and (b) any statement in or incorporated by reference into the Base Information Memorandum, the statements in this Supplement will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Information Memorandum has arisen or been noted since the publication of the Base Information Memorandum.

For so long as Notes are listed on Euronext Dublin’s Official List and admitted to trading on its GEM, this Supplement and electronic copies of documents incorporated by reference will be available during usual business hours on any weekday (Saturdays, Sundays and public holidays excepted), for inspection at the registered office of the Issuer. This Supplement will also be available on the website of Euronext Dublin at <https://www.euronext.com/en/markets/dublin>. The website of Euronext Dublin does not form any part of the contents of the Base Information Memorandum or this Supplement.

Purpose of this Supplement

The purpose of this Supplement is to (i) incorporate by reference into the Base Information Memorandum (a) the half year report of Rothesay Limited for the six months ended 30 June 2026; and (b) the half year report of the Issuer for the six months ended 30 June 2026; and (ii) update the Issuer's no significant change statement.

Amendments to the "Documents Incorporated by Reference" Section

By virtue of this Supplement the following shall be added as new paragraphs 8 and 9 in the "*Documents Incorporated by Reference*" section on pages 64 and 65 of the Base Information Memorandum:

- "8. the half year report of Rothesay Limited for the six months ended 30 June 2026, which can be found on the Issuer's website via the following link: <https://www.rothesay.com/media/cpepbqvp/rothesay-rl-interim-26.pdf>; and
9. the half year report of the Issuer for the six months ended 30 June 2026, which can be found on the Issuer's website via the following link: <https://www.rothesay.com/media/xignqrlr/rothesay-rlp-interim-26.pdf>."

Amendments to the "General Information" Section

In the "*General Information*" section on pages 221 to 223 of the Base Information Memorandum, paragraph 10 shall be deleted and replaced with the following wording:

- "10. Since 30 June 2026 there has been no significant change in the financial or trading position of the Issuer and its subsidiaries."